

Quick Start Guide:

Secret Server Cloud Customers Using Active Directory

Your upgrade from Secret Server Cloud to Secret Server on the Delinea Platform is now available. You will primarily follow the steps laid out in the Platform Upgrade Center ([click here for a short video overview](#)) to complete your Secret Server upgrade. However, if you are using **Active Directory**, there are some prerequisite steps to complete to ensure your upgrade moves as quickly as possible.

This guide outlines **five key steps you will need to complete** – *in addition to the steps laid out by the Platform Upgrade Center* – to prepare your AD-integrated environment for a smooth upgrade.

For the best experience, we recommend completing these steps **before** accessing the Platform Upgrade Center:

1 Prepare Windows Server VMs for AD Connector Installation

- Help your customers solve their cybersecurity challenges with industry leading privileged access management solutions.
- Increase your revenue base – sell more solutions with significant margins, positioning your organisation to sell additional implementations and services.
- Delinea Partner Portal with on-demand training, sales and marketing resources.

2 Ensure the virtual machine(s) can access at least one domain controller per forest

3 Configure firewall ACLs to allow outbound port 443 on the virtual machines to the Delinea Platform. To make the process easier, we've included a firewall change control template [here](#)

4 Update Distributed Engines

- Ensure all Distributed Engines are running the latest version. This prevents disruption if automatic updates are disabled.

5 Start your upgrade within the Platform Upgrade Center

- As you move through the Upgrade steps, the AD connector software will be installed on the virtual machines referenced above, so ensure appropriate access to the servers is obtained prior to starting the upgrade.
- Ensure that your account has the [appropriate permissions in SSC](#) to see the Platform Upgrade Center.
- To find the Platform Upgrade Center, navigate to 'Settings' in your Secret Server Cloud UI and open the [Platform Upgrade Center](#): The Platform Upgrade Center will guide you through the steps to upgrade to Secret Server on the Delinea Platform at no cost.
- NOTE: If you already have a Platform tenant, the Platform Upgrade Center will help you navigate through the remaining steps.

Want to explore more before getting started?



Check out this [video to learn more about why it's important to upgrade from Secret Server Cloud to Secret Server on the Delinea Platform](#).



To learn more about the **Upgrade program**, go to the Secret Server on the Delinea Platform [Upgrade Program landing page](#).



If you are looking for more resources, go to the **Resources tab**: From that tab, you can: sign up for Office Hours if you have questions and would like to speak with Delinea experts; learn how to open an Upgrade Program Support ticket; and more.